

Invitation for the 1/2021 Extraordinary General Meeting of Shareholders

Friday 25 June 2021, 13.30 hrs.

At the conference room, YONG THAI PUBLIC COMPANY LIMITED

No.1 Empire Tower 27thFloor Unit no.2701-3,2712-14, South Sathorn Road, Yannawa,

Sathorn Bangkok 10120 Thailand Tel. (662) 0986290

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1 June 2021

Re: Invitation for the 1/2021 Extraordinary General Meeting of Shareholders through Electronic Devices (E-EGM)
To: The Shareholders

As the Board of Directors of YONG THAI PUBLIC COMPANY LIMITED (“the Company”) has resolved to hold the 1/2021 Extraordinary General Meeting of Shareholders on 25 June 2021 at 13:30 hrs., At the conference room, No.1 Empire Tower 27th Floor Unit no.2701-3,2712-14, South Sathorn Road, Yannawa, Sathorn Bangkok 10120 Thailand Tel. (662) 0986290 to consider the following agendas:

Agenda 1 To consider and approve the Minutes of the 2020 Annual General Meeting of Shareholders on 30 October 2020

Opinion of the Board: The Board recommends the shareholder to adopt the minutes of The 2020 Annual General Meeting of Shareholders held on 30 October 2020. (Attachment 1)

Voting: This agenda will be approved with the majority voting of the shareholders who present and vote at the meeting.

Agenda 2 To propose the shareholders' meeting to consider and approve the decrease of the registered capital and approve the amendment of Clause 4 of Memorandum of Association.

Opinion of the Board: The Board of Directors proposes to the shareholders to consider and approve the Capital decrease of the registered capital 346,641,960 Baht to the registered capital 182,036,710 Baht with a par value of Baht 1 The remaining shares of 164,605,250 shares have been expired and approved the amendment of Clause 4 of Memorandum of Association to be in line with the reduction of the registered capital.

Voting: This agenda will be approved with the voting not less than three-fourth of shareholders who present at the meeting

Agenda 3 To propose the shareholders meeting to consider and approve the increase of the registered capital of the company and approve the amendment of Clause 4 of Memorandum of Association

Opinion of the Board: The Board of Directors proposes to the shareholders to consider and approve the increase of the registered capital of the company by 145,629,368 baht from the previous registered capital of 182,036,710 baht to a new registered capital of 327,666,078 baht by issuing additional ordinary shares not exceeding 145,629,368 shares, with a par value of 1 baht per share, total 145,629,368 baht, including proposing to the meeting to approve the amendment of the company's memorandum of association no.4, the details are shown in (F53-4) Capital Increase Report Form Yong Thai Public Company Limited Date 15 May 2021 And assigned to the Board of Directors and/or Chief Executive Officer and/or the managing director and/or any other person appointed and assigned by the board of directors and/or chief executive officer

and/or managing director of various operations related to the offering of the newly issued ordinary shares, details are shown in Information regarding the allocation of shares Yong Thai Company Limited

.Voting: This agenda will be approved with the voting not less than three-fourth of shareholders who present at the meeting

Agenda 4 To propose the shareholders' meeting to consider and approve the allocation of ordinary shares in the amount not exceeding 231,094,640 shares at par value of 1 baht per share for offering to the existing shareholders of the company. In proportion to the number of shares that each shareholder holds, (Right Offering).

Opinion of the Board: The Board of Directors proposes to the shareholders to consider and approve for the allocation of ordinary shares in the amount not exceeding 145,629,368 shares at par value of 1 baht per share for offering to the existing shareholders of the company. In proportion to the number of shares that each shareholder holds, (Right Offering) which it's the ratio of 5 existing ordinary share to 4 newly issued ordinary shares with the offering price of 0.72 baht per share by the fraction of shares to be discarded. In determining the offering price of the newly issued ordinary shares to the existing shareholders of the Company by specifying the Record Date on 9 July 2021 and Period for subscription of newly issued ordinary shares Date 27, 29-30 July 2021, 2-3 August 2021 (5 working days) In the event that there are shares remaining to extend the offering period once and/or several times within 5 months. Which may be less than in the case that no shareholder wishes to exercise any additional rights. from the first day of the subscription period Which is no later than 27 December 2021 and assigned to the Board of Directors and/or Chief Executive Officer and/or the managing director and/or any other person appointed and assigned by the board of directors and/or chief executive officer and/or managing director of various operations Related to the offering of the newly issued ordinary shares, details are shown in Information regarding the allocation of shares Yong Thai Company Limited

In addition, the rights to subscribe for the newly issued ordinary shares in proportion to the said shareholding are still uncertain as the said matter must be approved by the shareholders' meeting of the Company

.Voting: This agenda will be approved with the voting not less than three-fourth of shareholders who present at the meeting

Agenda 5 Other (if any)

In addition, the record date to determine the shareholders' entitlement to participate in the 1/2021 Extraordinary General Meeting of Shareholders is set to be on 31 May 2021. It is an electronic media meeting in accordance with the Emergency Decree on Electronic Media Conference.

The shareholders can appoint person as your proxy by fill up the proxy form A or B and the participants requested to fill in registration form and sending the originate required documents to the company in order to clarify the right to attend the meeting via electronic media (WebEx) within 22 May 2020. Please be prepare documentation that must be presented in the meeting as guideline for the appointment of

proxy, the registration, documents to be presented on the meeting date. The participants must introduce themselves and present their identification card. The Company will use the meeting room from the services meeting provider and will not provide the meeting room for shareholders in order to reducing the chance to spread disease in various places and comply with the Announcement of the head of the person responsible for resolving the state of emergency.

If you wish to appoint an independent director as your proxy to attend the meeting, the following independent directors of the Company are available, namely, MR. KUNCHIT SINGSUWAN, MR. VIPAS THONGSUDDHI and MR. CHOTJUTA AJSORN. All independent directors have no vested interest in any issue under the agenda

Yours sincerely,



(Mr.Kunchit Singuwan)
Chairman of the Board of Directors

Attachement : Agenda 1

To consider and approve the Minutes of the 2020 Annual General Meeting of Shareholders on 30 October 2020

Minutes of the 2020 Annual General Meeting of Shareholders on 30 October 2021

Yong Thai Public Company Limited

At Montien Riverside Hotel,

No. 372 Rama 3 Road, Bang Khlo Subdistrict, Bang Kho Laem District, Bangkok

The Meeting Started 13.30 hrs.

Mr. Phichai Saengngoen (“the moderator”) introduce executive member, Board of Director Committee and Auditor, that present in the meeting as follow:

- | | | |
|-------------------|-------------|---|
| 1. Mr. Kunchit | Singsuwan | Chairman
Chairman of the audit committee |
| 2. MR. Chotjuta | Ajsorn | Audit Committee |
| 3. MR. Vipas | Thongsuddhi | Audit Committee |
| 4. Mrs. jermisiri | Lerdchaitat | Director |
| 5. Mr.Phichai | Saengngoen | Company Secretary |

Other Attendees

- 1.Mr. Bunjong Pichayaprasat the auditors from Siam Truth Audit Company Limited.
- 2.Mr. Thongthot Phaenglart a proxy of Thai Investors Association.

The Board of Director informed to the meeting, there were 6 shareholders attending the meeting in person with the amount of 2,009,150 shares and 31 shareholders attending by proxies with the amount of 67,684,020 shares, which gave a total of 37 shareholders, representing 69,693,170 shares or 60.32 % of the total issued shares of the Company and were more than one-third of the total issued shares of the Company at the amount of 115,547,320 shares. The moderator Clarified the voting method vote and recording the scores. Thereafter Mr. Kunchit Singsuwan Chairman of the Meeting declared the Meeting convened on the agendas as follows:

Agenda 1 To consider and approve the Minutes of the 2020 Annual General Meeting of Shareholders on 30 October 2020

The moderator gave shareholders the opportunity to express their opinions.

Mr. Surachai Fongamornkul proxy asked for Argenda 13 The changing of current fiscal year.

- from start on 1 January and end on 31 December of each year
to start on 1 July and end on 30 June of each year.

Mr. Kunchit Singsuwan Chairman of the Board informed the shareholders that Since Yong Thai Public Company Limited is in the process of preparing a work plan to resolve the grounds for delisting. The business plan is scheduled to be submitted to the Securities and Exchange Commission by March 2021 by the Board of Directors. Expect changes to the fiscal period will be able to prepare a business plan that follows a guideline that is consistent with the changing period.

Mr. Pramote Libratanasakul shareholder asked in Agenda 2 : To acknowledge the Company's operating results for the year 2019, regarding the loss from the disposal of assets of 33.43 million baht due to the disposal of the Company's land.

Miss Jermsiri Lerdchaitat Managing Director informed the shareholders that the aforementioned loss occurred during the second quarter of the fiscal year 2019 ended December 31, 2019 before the current management came into operation at the same time, Mr. Surachai Fongamonkul also provided additional information that I have been a longtime shareholder of the Company. I objected in the past. That has been done on this transaction and due to 4-5 years before the new management will enter The former management has gradually disposed of assets. Without any business development

Mr. Sakchai Sakulsrimontri a proxy from Mr. Somchai Jitima

Inquired about the past electronic media meeting that there was an insecure verification procedure. In addition, the access to information is not easy, such as Annual report and various documents and also commented on the Company's logo. That it is not consistent with the abbreviation of the companyMr.

Mr. Kunchit Singsuwan Chairman of the Board He assigned Mr. Pichai Saengnoen, the secretary, to clarify about the meeting via electronic media that he has verified his identity by showing his ID card prior to attending the meeting in the WebX system and using the QRcode to access the information, which the Company has operated. To comply with the regulations and requirements of the Stock Exchange of Thailand. The Chairman of the Board added that Due to the epidemic situation of COVID-19, the shareholders' meeting was affected. As a result, many companies are unable to hold meetings. The company has studied the guidelines for the shareholders' meeting in the form of an electronic meeting. In accordance with the relevant laws and regulations and when there is an opportunity, the company is pleased to organize a meeting in a form of a meeting such as this meeting. For convenience and to have a common atmosphere in meeting with shareholders directly.

Mr. Pramote Libratanasakul shareholder inquired in Agenda 12 to consider and approve the allocation of the newly issued ordinary shares to be offered to the existing shareholders of the Company (Right Offering: RO) that the previous time there was a capital increase until there was a continuous increase of capital.

Miss Jermsiri Lerdchaitat managing director Clarified that regarding the capital increase, the Company passed the shareholders' resolution in the Extraordinary Meeting No. 1/2020 on

January 22, 2020, it appears that the capital increase was 45,547,320 baht, which was not in accordance with the objectives specified. Have planned work The Board of Directors has an opinion to ask for a resolution of the shareholders at the 2020 Annual General Meeting on May 27, 2020 by reducing the par price from 10 baht to 1 baht, increasing the registered capital of 346,641,960 baht, issuing 346,641,960 shares for capital increase shares. By offering a selling price at 0.80 per share and expand the distribution of additional shares until December 30, 2020, if not yet sold out.

The Chairman gave shareholders the opportunity to express their opinions. No questions asked. The organizer of the meeting asked the meeting to vote.

Considerations and resolutions The Meeting unanimously approved the minutes of the 2020 Annual General Meeting of Shareholders on 30 October 2020 as proposed. The results of the vote were as follows:

Approved	69,693,170	100.0000%
Disapproved	-	0.0000%
Abstained	-	0.0000%
voided	-	0.0000%

Agenda 2 Acknowledge the result of operations of the Company for the year ended June 30, 2020).

Mr. Kunchit Singsuwan, Chairman assigned Miss. Jernsiri lerdchaitat, Managing Director. Report to the meeting The current structure of Yong Thai Public Company Limited and the operating results for the year 2020 (accounting period January 1, 2020, ending June 30, 2020) are as follows: the previous accounting period the company had sales revenue of 5.98 million baht. Total 28.17 million baht, resulting in a net loss of 10.48 million baht.

The assets in 2563 are equal to 132.566, with an increase of 28.6% invested by ycii Syndicate Limited. The subsidiary in Thailand invested in the World Financial Services Corporation Education Loan, with a debt of 41.15 million yuan, down 14%. Shareholders' equity increased by 63% to 91.41 million

Due to the resolution of the 2020 Annual General Meeting of Shareholders for the accounting period ended December 31, the par price has been reduced from 10 baht to 1 baht, resulting in the number of shares to 115,547,320 shares. Shareholders' equity decreased to 0.45 times, book value per share of 0.79 baht.

The moderator gave shareholders the opportunity to express their opinions

Mr. Surachai Fongamornkul shareholder inquired about the current structure of the Company, how it has been performed and how to forecast the total revenue of the business, and suggested the sale of the company Krabi City Hotel and Resort Co., Ltd. Mr. Kunchit Singsuwan Chairman.

Chairman assigned Miss. Jermisiri lerdchaitat, Managing Director clarification on the Company's structure at present, there is one subsidiary company, YCI Syndicate Company Limited, which has invested in World Education Loan Service Company Limited to provide educational loan service. For educational institutions in Thailand. The Chairman further clarified that the Company. There is a plan that will be able to earn 150 million baht next year. According to the work plan, the revenue came from YCI Syndicate Company Limited, which invested 100 million baht in World Education Loan Company Limited and 50 million baht in other companies without ceasing to operate the Company's main business.

No questions asked. The organizer of the meeting asked the meeting to vote.

This agenda item was for Acknowledgement only, and there was no casting of votes.

Agenda 3 To consider and approve the Financial Statement for the year Ended June 30, 2020

Mr. Kunchit Singsuwan Chairman The Chairman proposed the Meeting to consider and approve the financial statements for the year Ended 30 June 2021 which had already been audited by the auditor.

The moderator gave shareholders the opportunity to express their opinions.

Mr. Sakchai Sakulsrimontri a proxy of Mr. Somchai Jitima inquired on 3 issues:

First, the operating results, profit / loss of subsidiaries, T&T Leader Company Limited and YCI Syndicate Company Limited.

Issue 2: Krabi City Hotel and Resort Company Limited, is it still in operation? As well as suggesting the company to discuss promotions with the company's affiliated hotels Krabi City Hotel & Resort Co., Ltd. can organize promotions to stimulate the Company's revenue.

Issue 3: It was noted that the Company Revenue in the first and second quarters is higher than that of the third and fourth quarter. Are there more opportunities to acquire businesses than to build your own business?

Mr. Kunchit Singsuwan Chairman

Chairman of the Board Clarified that the Company's work plan is committed to action to resolve the cause of withdrawal. Anything that he thinks will be able to benefit the shareholders will be ready to modify and execute the business plan. The performance of T&T Leader Company Limited and Yci Syndicate Company Limited still has a loss. And on the issue of talking about promotions with the Company's hotels Krabi City Hotel & Resort Co., Ltd. The company will inquire to the company.

However, it is up to the management of Krabi City Hotel & Resort Co., Ltd. Again, for Yong Thai Public Company Limited, it is not a seasonal business. But caused by the use of building materials. Such as sanitary ware with reduced usage volumes. The sales team has been weak in the past, causing the Company to go down if business opportunities come and benefit the Company's shareholders. Welcomes to listen and take action to resolve the grounds for revocation.

No questions asked. The organizer of the meeting asked the meeting to vote

Considerations and resolutions The Meeting unanimously approved the Company's annual financial statements 30 June 2021 as proposed, with the following voting results:

Approved	69,693,170	100.0000%
Disapproved	-	0.0000%
Abstained	-	0.0000%
voided	-	0.0000%

Agenda 4 To consider and approve the appointment of an auditor.

Mr. Kunchit Singsuwan Chairman proposed the Meeting to consider and approve the appointment of the auditors from independent, knowledge skills, experience and the sufficient team to perform the audit, including the remuneration that is appropriate. Approved the appointment of the auditors for 2021 from Siam Truth Audit Company Limited as follows:

1. Mr.Bunjong Pichayaprasat C.P.A. (Thailand) No. 7147
2. Mr.Kraisit Silapamongkonkul C.P.A. (Thailand) No. 9429
3. Ms.Khemmanun Jaichuen C.P.A. (Thailand) No. 8260
4. Dr.Sirada Jarutakanon . C.P.A. (Thailand) No. 6995

The auditor have audited for the company and subsidiaries from January 1, 2020 to June 30, 2020 and has no relationship and / or interests with the company / subsidiary / management / major shareholder or those related to such person to be an independent auditor with sufficient skills, knowledge, experience and a team to perform audit work including appropriate remuneration. With the following compensation.

Quarterly review	3 Quarters	600,000 Baht
Annual audit	30 June 2021	<u>500,000</u> Baht
		<u>1,100,000</u> Baht

In this respect, the audit fees mentioned above do not include any fees of non-audit services.

The moderator gave shareholders the opportunity to express their opinions.

Mr.Pramote Libratanasakul shareholder inquired by the auditor if he had any special remarks to the Company or not.

Mr.Bunjong Pichayaprasat the auditors from Siam Truth Audit Company Limited clarified that the matters in the audit It appears in the auditor's report. The Allowance for the Expected Credit Loss of Student Loan Accounts Receivable Formerly, the depreciation for doubtful accounts Since the past quarter, Thailand enforced TFRS 9 accounting standard for the first year. The calculations were performed using complex historical data, which the auditor has made sure that the calculation according to the accounting principles are correct and complete.

Mr.Pramote Libratanasakul shareholder asked the auditor about how many years the information was used And how much is the expected credit loss allowance for the student loan receivable?

Mr.Bunjong Pichayaprasat the auditors from Siam Truth Audit Company Limited Clarified that the information used since the establishment of the World Company Education Loan Services Limited and Investors can be found in Note 9 to the financial statements as of June 30, 2020 in the Consolidated Financial Statements. No questions asked. The organizer of the meeting asked the meeting to vote

Considerations and resolutions The Meeting unanimously approved the appointment of the auditors and proposed the remuneration as proposed, with the following voting results:

Approved	69,693,170	100.0000%
Disapproved	-	0.0000%
Abstained	-	0.0000%
voided	-	0.0000%

Before the start of the meeting Ms. Jermsiri Lerdchaitat left the meeting room before entering the next meeting.

Agenda 5 To consider and approve the appointment of the Directors of the Company

As the Public Limited Company Act 2535 (1992) and regulations of the Company provides that one-third of directors shall retire annually. If the number of directors is not a multiple of three, the number of directors closest to one-third shall retire. The directors to be retired as follows:

1. Miss. Jermsiri Lerdchaitat
2. Miss. Wipakorn Thanachokdechkhajorn

The Chairman proposed the meeting to consider and approve the appointment of directors to take the position of directors, both of whom are knowledgeable and competent persons. Is appropriate to continue holding the position of director? The moderator gave shareholders the opportunity to express their opinions.

Mr.Pramote Libratanasakul shareholder inquired that Miss Jerm Sirilertchaitas just took over, why did you expire quickly? Why, and how is Miss Wipakorn Thanachokdechkhajorn related to World Education Loan Service Co., Ltd.?

Mr. Kunchit Singsuwan Chairman has assigned Mr. Pichai Saengnoen, the secretary clarification of the term of the director since Mr. Jerm Sirilertchaisatas has replaced the former director who has expired in this 2020 meeting, the counting of term of office will be counted according to the former director who has replaced. Mr. Kunchit Singsuwan Chairman Clarified on the relationship between the two directors with World Education Loan Service Co., Ltd., where Miss Wipakorn Thanachokdechkhajorn is a director and authorized signatory for World Education Loan Service Co., Ltd., both of whom are knowledgeable. Understanding of credit services was nominated to be in the administration.

No questions asked. The organizer of the meeting asked the meeting to vote

Considerations and resolutions The Meeting unanimously approved the appointment of the auditors and proposed the remuneration as proposed, with the following voting results

1. Miss Jermisiri Lerdchaitat

Approved	69,693,170	100.0000%
Disapproved	-	0.0000%
Abstained	-	0.0000%
voided	-	0.0000%

2. Miss Wipakorn Thanachokdechkhajorn

Approved	69,693,170	100.0000%
Disapproved	-	0.0000%
Abstained	-	0.0000%
voided	-	0.0000%

Agenda 6 To consider and approve the Remuneration of the Company's Directors and the Audit Committee

The Board of Directors proposes to the shareholders' meeting to determine the remuneration for the Board of Directors and the Audit Committee. For the year 2021 according to the proposal of the Board of Directors and the director's remuneration, the amount not exceeding 384,000 baht per year, which is less than the proposed consideration for the year 2019 ended 31December 2020

The moderator gave shareholders the opportunity to express their opinions.

Mr.Pramote Libratanasakul shareholder inquired about how the directors' remuneration was determined. How to pay, and how much has been approved in 2019?

Mr. Kunchit Singsuwan Chairman has assigned Mr. Pichai Saengnoen, the secretary, to clarify the directors' remuneration for the year 2019 stipulating that the remuneration for the board of directors is 200,000 baht per year and the audit committee is 195,000 baht per year, including the total directors' remuneration in the amount of 395,000 baht, which is a credit approval. In paying directors' remuneration only, the method of payment was not determined. The Chairman added that the amount proposed by the shareholders' meeting for consideration for the year 2021 (ending June 30, 2021) is set at an amount not exceeding 384,000 baht per year, which is based on the assumption that all directors attend the meeting in full. Normal agenda or any other meeting such as an ordinary meeting or an extraordinary general meeting of shareholders.

Mr. Thongthot Phaenglart a proxy of Thai Investors Association gave advice on preparing remuneration for directors. There should be a clear classification of directors and payment methods such as Board of Directors Pay as meeting allowance, etc. And inquire about the remuneration of directors in 2021, will it be less or not compared to the year 2019?

Mr. Kunchit Singsuwan Chairman

Has assigned Khun Jerm Sirirertchaitas, Managing Director Clarification on the remuneration of directors in 2021 due to the change in accounting period from the original revised to the beginning on July 1, 2020 and ending on June 30, 2021, the amount will not exceed 384,000 baht per meeting because in the general meeting of shareholders in the previous time, the Board of Directors requested a shareholders' resolution for the whole year 2020 at the amount of 395,000 baht, which will expire in the previous accounting period

No questions asked. The organizer of the meeting asked the meeting to vote

Considerations and resolutions The Meeting unanimously approved the appointment of the auditors and proposed the remuneration as proposed, with the following voting results

Approved	69,693,170	100.0000%
Disapproved	-	0.0000%
Abstained	-	0.0000%
voided	-	0.0000%

Agenda 7 To consider and approve the non-allocation of legal reserves. And Omission of appropriation of statutory reserve and no dividend payment for the year 2020.

It is deemed appropriate to propose to the shareholders' meeting to approve the not allocation of legal reserves and no dividend payment for the year 2020 due to the Company's operating results during the year 2020, the company has a loss in accordance with the Company's

regulations 30. It is prohibited to distribute dividends from money other than profits. In the event that the company still has accumulated losses, no dividends shall be paid.

The moderator gave shareholders the opportunity to express their opinions.

No questions asked. The organizer of the meeting asked the meeting to vote

Considerations and resolutions The Meeting unanimously approved the appointment of the auditors and proposed the remuneration as proposed, with the following voting results

Approved	69,693,170	100.0000%
Disapproved	-	0.0000%
Abstained	-	0.0000%
voided	-	0.0000%

Agenda 8 Other Business (if any)

The moderator gave shareholders the opportunity to express their opinions.

Mr. Thongthot Phaenglart a proxy of Thai Investors Association inquired about 1 million baht for short-term loans to other persons, short-term loans from related parties of 2.2 million baht and short-term loans from other persons 1.12 million baht, which had no contract and had to repay the company or not as well as a group of students who apply for loans Which group is which university

Mr. Kunchit Singсуwan Chairman has assigned Miss. Jermsiri Lerdchaitat, Managing Director clarified that the transaction occurred in respect of short-term loans from related parties of 2.2 million baht, it was money that World Education Loan Service Co., Ltd. borrowed the directors to increase liquidity in the business at the beginning. Other transactions are the former directors of World Education Loan Service Co., Ltd. and have repayment obligations.

Currently, there are 361 students applying for loans with a total loan amount of 70 million baht, which will be gradually paid off. Tuition fees directly to the financial institution according to the academic year. The institutions that students apply for loans from are Western Universities. Nation University Most of them are nursing assistants who are nurses, which are professions with little debt opportunities.

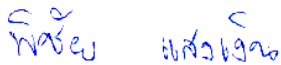
Mr.Pramote Libratanasakul shareholder inquired whether in the future, World Education Loan Service Company Limited and YCI Syndicate Company Limited have an opportunity to increase registered capital in the future And where are there sources of funding? How much interest is charged on borrowing?

Mr. Kunchit Singсуwan Chairman of the Board has assigned Miss. Jermsiri Lerdchaitat, Managing Director Clarified that there is an opportunity to increase the registered capital but cannot conclude

whether the capital will be increased at YCI Syndicate Company Limited or Yong Thai Public Company Limited. Education loans, the interest is 12 percent per annum

Without further inquiries, the Chairman thanked the shareholders. who have devoted time to attend this meeting and thanks for asking Including useful suggestions The company will take into account to improve the work as well as implement policies and plans, so that the company successful.

The Meeting Ended 15.20 hrs.



(Mr. Phichai Saengngoen)

Company Secretary

Minutes of the meeting



(Mr. Kunchit Singsuwan Chairman)

Chairman of the Board

Chairman

Attachement : Agenda 3

(F53-4)

Capital Increase Report Form Yong Thai Public Company Limited

Date May 15, 2021

Yong Thai Public Company Limited ("Company"), would like to report the resolution of the Board of Directors' meeting No. 2/ 2021, which was held on May 15, 2021 its relating to the capital increase and the offering and allocation of the newly issued ordinary shares as follows,

The Board of Directors' Meeting Resolved to propose to the Extraordinary General Meeting of Shareholders 1/2021 as follows

1.1 To consider and approve the Capital decrease of the registered capital 346,641,960 Baht to the registered capital 182,036,710 baht with a par value of Baht 1 The remaining shares of 164,605,250 shares have been expired.

1.2 To consider and approve the increase of the registered capital of the company by 145,629,368 baht from the previous registered capital of 182,036,710 baht to a new registered capital of 327,666,078 baht by issuing additional ordinary shares not exceeding 145,629,368 shares, with a par value of 1.00 baht per share, total 145,625,368 baht. The increase of capital follows the table below,

Capital Increase	Stock Type	Number of Shares	Par value	Total
<input checked="" type="checkbox"/> Form for determining the purpose of using funds	Common share	145,629,368-	1.00	145,629,368
	Preferred shares		-	-
<input type="checkbox"/> General Power of Attorney	Common share	-	-	-
(General Mandate)	Preferred	-	-	-

2. Allocation of Shares

The Board of Directors' Meeting Resolved to propose the shareholders' meeting to consider and approve the allocation of ordinary shares in the amount not exceeding 145,629,368 shares at par value of 1 baht with the offering price of 0.72 baht per share as follows,

2.1.Allocation details

Allocated to	Number of shares	ratio (Formerly: New)	Selling price per share	Note
Existing shareholders of the company according to the proportion of shares held by each	not more than 145,629,368	5 existing ordinary shares per 4 newly issued ordinary shares	0.72	Please consider note 1-5 at the end of the table.

Note

1. The Board of Directors meeting approve the allocation of newly issued ordinary shares in the amount not exceeding 145,629,368 shares at par value of 1.00 baht per share for offering to the existing shareholders of the company. According to the proportion of shares held by each shareholder (Rights Offering) in the ratio of 5 existing ordinary share to 4 newly issued ordinary shares with the offering price of 0.72 baht per share by the fraction of shares to be discarded. In determining the offering price of the newly issued ordinary shares to the existing shareholders of the company in proportion to the number of shares that each shareholder holds (Rights Offering) above since the present Ordinary shares of the company in the process of being banned from trading. Therefore, the market price cannot be calculated from the weighted average trading price of the Company's shares. In the stock market Not less than 7 consecutive business days but not more than 15 consecutive business days Before the date of the Board of Directors has resolved to propose the agenda to the Extraordinary General Meeting of Shareholders 1/ 2021. Therefore, the company considers the increase of the share capital according to par price with the offering price of 0.72 baht per share, the price is lower than the par value (par)

2.The Board of Directors Meeting approved the date for determining the list of shareholders entitled to receive the allocation of newly issued ordinary shares in proportion to their shareholding (Record Date) on July 9, 2021. However, the determination of the right to subscribe for shares and the allocation of capital increase shares is still uncertain until approved by the shareholders' meeting.

3. The shareholders may subscribe for the newly issued ordinary shares in excess of their rights as specified above, (Oversubscription) in which the existing shareholders who subscribe for more than their rights will receive the allocation of the shares oversubscribed Only when there are shares remaining from the allocation to the existing shareholders of the company. That has all rights reserved.

In the allocation of new ordinary shares to the existing shareholders of the company in proportion to the shareholding (Rights Offering), in this case, there are shares remaining from the allocation to the existing shareholders of the company according to the shareholding ratio in the first round, the company will allocate the remaining newly issued ordinary shares to the existing shareholders who wish to subscribe for

shares in excess of their rights according to their original shareholding at the same price as the shares that have been allocated according to their rights, which includes the existing shareholders who wish to subscribe for shares in excess of their rights according to the shareholding proportion of the company the details are as follows,

(A) In the event that, there are shares from the shareholders (Right Offering) in the first round, less than the shares that the existing shareholders subscribe for more than their rights according to the shareholding proportion, the company will allocate the remaining shares to those who subscribe for shares in excess of the rights.

(B) In the event that there are shares remaining from the allocation to the existing shareholders of the company in proportion to the shareholding (Offering of rights) In the first round, less than the shares that the existing shareholders have subscribed to over the right according to the shareholding proportion, the company will allocate the remaining shares to the subscribers who subscribe to the rights as follows.

(1) To allocate according to the proportion of existing shareholders of the subscribers who subscribe for shares in excess of each right by taking the proportion of the existing shares of those who subscribe in excess of each rights multiplied by the number of shares remaining. It will be the number of shares that the subscribers who subscribe for more than each right have the right to be allocated In the event that there are fractions of shares to be rounded off.

(2) In the case that, there are remaining shares after the allocation according to (B) (1), the allocation will be made to those who subscribe for shares in excess of each right and still receive the allocation in full according to the original shareholding ratio of those who subscribe for more than that individual rights by taking the proportion of the existing shares of those who subscribe for shares in excess of each rights multiplied by the number of shares remaining, will be the number of shares that the subscribers who subscribe in excess of their rights have the right to be allocated, In the event that there are fractions of shares, the shares shall be rounded off. The shares will be allocated to those who subscribe in excess of rights under this method. Until there are no shares remaining from the allocation.

The Board of Directors meeting. Approved the determination of the date for determining the list of shareholders entitled to receive the allotment of new ordinary shares in proportion to their shareholding (Record Date) on July 9, 2021. However, the determination of the rights in the subscription and allocation of additional shares, there is still Certainly not until receiving approval from the shareholders meeting

4. In the process of allocating the newly issued ordinary shares of the company, to delegate to the Board of Directors and / or Vice Chief Executive Officer and /or any other person appointed and assigned by the Board of Directors has the authority to do the following,

(A) To consider the details of the allocation of the newly issued ordinary shares for offering to the existing shareholders of the company in accordance with the shareholding proportion in order to comply with the laws and regulations relating to the issuance and offering of securities under Thai law, the company may reserve the right not to offer shares to any existing shareholders of the company. If such action will cause the company complying with foreign laws or regulations.

(B) To determine or change method of allocation of newly issued ordinary shares, such as allocating at one time, in whole or in part, the offering period, offering ratio, offering price, payment method or the details of the allocation and other offering, such as changing the date of the right, the list of shareholders who are entitled to the allocation of new ordinary shares.

(C) To sign the application for permission to request a waiver from the notice as well as any documents related to the allocation of new ordinary shares, which its includes contact and submission of documents to officials or representatives of any relevant agencies as well as the introduction of new ordinary shares of the company listed on the Stock Exchange of Thailand, and take any actions necessary and relevant to allotment of newly issued ordinary shares in all respects for offering to the existing shareholders of the company according to the shareholding ratio under the conditions of relevant laws.

(D) To registered the amendment of the memorandum of association, which its including the registration of paid up capital with the Department of Business Development Ministry of Commerce and have the authority to take the necessary actions in order to comply with the registrar's order to complete the registration process.

5.The Company's operations in the event that there is a fraction of shares. In the event that, there is a fraction of shares from the allocation of the newly issued ordinary shares to round off the whole amount of shares.

3. Determining the date of the shareholders' meeting to approve the capital increase and the allocation of shares. Set the date of the Extraordinary General Meeting of Shareholders 1/ 2021 Teleconferences through Electronic Devices (E-EAGM) on the date of June 25, 2021 time 13:30 at at **YONG THAI PUBLIC COMPANY LIMITED** No.1 Empire Tower 27thFloor Unit no.2701-3,2712-14, South Sathorn Road, Yannawa, Sathorn Bangkok 10120 Thailand Tel. (662) 0986290 and to determine the date for the list of shareholders who have the right to attend the Extraordinary General Meeting of Shareholders 1/2021 (Record Date) on May 31, 2020 and granting Chief Executive Officer and/or any other person appointed and assigned by the Board of Directors and/or Chief Executive Officer has the power to change the date, time, venue of the meeting Including other details related to Extraordinary General Meeting of Shareholders 1/2021 and have the power to consider the amendment of the date of the list of shareholders entitled to attend the meeting with appropriate by considering the benefits and / or the impact on the company.

4. Permission to increase capital / allocate new shares to relevant government agencies and conditions for permission.

4.1.Approved by the Extraordinary General Meeting of Shareholders 1/2021 to increase the registered capital. Including other related matters

4.2.The company will submit an application for registration of capital increase. Amendment to the Memorandum of Association and change the paid-up capital to the Department of Business Development Ministry of Commerce.

4.3. The company will submit an application to the SET to request approval for the newly issued shares to be listed on the Stock Exchange of Thailand in accordance with relevant regulations and rules.

5. The purpose of the capital increase and the use of funds in the additional part.

In case that all the newly issued ordinary shares of the company Issued and offered to the existing shareholders in proportion to each shareholding (Rights Offering). In this time, the total number of subscribers will be able to raise the amount of approximately 104,853,144.96 baht. The company will use the money received from this capital increase as follow,

5.1 Used for working capital in business. The amount accounted for approximately 10 percent.

5.2 Payment of debt, the amount is approximately 10 percent.

5.3 Used as an investment in World Education Loan Company Limited for supporting students who will enroll in the 2021 academic year and in accordance with the projections in the business plan laid out. The amount accounted for approximately 80 percent.

6. Benefits that the company will receive from the capital increase / share allotment.

6.1 The company will have more liquidity from working capital received from capital increase.

6.2 The Company will have sufficient funds to invest in World Education Loan Company Limited to support students who will enroll in the 2021 academic year and in line with the projections in the business plan. To help increase the income for the company

However, the number of shares that are subscribed and actually paid may be less than the number of shares that the company wishing to offer, (145,629,368 shares) which may cause the company received less than 104,853,144.96 baht in such cases the plan to use the company's capital increase may differ from the money use plan specified in the above paragraph. Please consider more details in the information about the allocation of new ordinary shares.

7. Benefits that shareholders will receive from the capital increase / share allotment

7.1 Shareholders have no increased proportion of debt from sources of funds obtained for business development

The capital increase in this proportion of shareholding makes the company not have to induce debt from loans to be used for new business investment. The proportion of D / E is not higher.

7.2 There are investments that can be used to create good returns in the future

Funding from this capital increase will help make the company has a source of funds to be used for business development that can generate good returns to the shareholders. which if the company Profitable in the future will make it possible to pay dividends to shareholders

8. Any other details necessary for the parties to be used in approving capital increase / share allocation

(Please consider more details in the information about the allocation of new ordinary shares.)

9. Schedule and sequence of actions in case of shareholders Resolution to increase capital / Allocation of shares

Operation	Date
9.1 The Board of Directors' Meeting 2/2021	May 15, 2021
9.2 Date for determining who will have the right to attend the Extraordinary General Meeting 1/2021 (Record Date)	May 31 2021
9.3 Date of the Extraordinary General Meeting of Shareholders 1/2021	June 25, 2021
9.4 Complete the registration of the capital decrease and amend the memorandum of association of the company with the Ministry of	Within 29 June 2021
9.5 Date for determining the list of share holders entitled to receive allocation of new ordinary shares (Record Date)	9 July 2021
9.7 Period for subscription of newly issued ordinary shares	Date 27,29 -30 July 2021 2 -3 , August 2021 (5 working days)
9.8 Registered paid-up capital with the Ministry of Commerce	Within 14 days after the end of the subscription period

The company certifies that the information in this report is true and complete in all respects



Miss Jermisiri Lerdchaitat
Managing Director

Attachement : Agenda 4

Information regarding the allocation of shares Yong Thai Company Limited.

According to the Board of Directors of Yong Thai Public Company Limited ("Company") No. 2/2564 which was held on May 15, 2021 April 2021 has approved the company increase the registered capital of 145,629,368 baht from the original registered capital of 182,036,710 baht to be the new registered capital of 145,629,368 by issuing the ordinary shares in the amount not exceeding 145,629,368 ordinary shares at a par value of 1.00 baht per share, totally of 145,629,368 baht. For present to the shareholders of the company according to the share of shares held by shareholders (Rights Offering) in the ratio of 5 existing ordinary share to 4 newly issued ordinary shares with the offering price of 0.72 baht per share. The company will present to the Extraordinary General Meeting of Shareholders 1/ 2021 on June 25, 2021 for further approval

In this regard, the issuance and offering of newly issued ordinary shares is a matter that is significant, therefore, the company has provided important information to the shareholders' decision according to the Notification of the Capital Market Supervisory Board No. 73/ 2015 subject: List of shareholders' meeting notice of listed companies for approval of issuance and offering of securities (Including additional amendments) with the following details.

1.Details of the offering of newly issued shares.

The company will allocate the newly issued ordinary shares for offering to the existing shareholders of the company. In proportion to the shareholding (Rights Offering) by allocating no more than 145,629,368 ordinary shares at a par value of 1.00 baht per share to be offered to the existing shareholders of the company according to the proportion of shares held by each shareholder (Rights Offering) in the ratio of 5 existing ordinary share to 4 newly issued ordinary shares with the offering price of 0.72 baht per share

In determining the offering price of the newly issued ordinary shares to the existing shareholders of the company in proportion to the number of shares held by each shareholder (Rights Offering) above. In determining the offering price of the newly issued ordinary shares to the existing shareholders of the company according to proportion of shares held by each shareholder (Rights Offering) above due to the present Ordinary shares of the company in the process of being banned from trading therefore, the market price cannot be calculated from weighted average trading price of the Company's shares. In the stock market not less than 7 consecutive business days but not more than 15 consecutive business days Before the date of the Board of Directors has resolved to propose the agenda to the Extraordinary General Meeting of Shareholders 1/2021. Therefore, the company considers the increase of the share capital according to par price with the offering price of 0.72 baht per share, the price is lower than the par value (par)

The shareholders may subscribe for the newly issued ordinary shares in excess of their rights as specified above, (Oversubscription) In which the existing shareholders who subscribe for more than their rights will receive the allocation of shares that are subscribed more than the rights only when there are shares

remaining from the allocation to the existing shareholders of the company, which has already subscribed to all rights.

In the allocation of new ordinary shares to the existing shareholders of the company in proportion to the shareholding (Rights Offering), in this case, there are shares remaining from the allocation to the existing shareholders of the company according to the shareholding ratio in the first round. The company will allocate the remaining newly issued ordinary shares to the existing shareholders who wish to subscribe for shares in excess of their rights according to their original shareholding at the same price as the shares that have been allocated according to their rights, which includes the existing shareholders who wish to subscribe for shares in excess of their rights according to the shareholding proportion of the company the details are as follows,

(A).In the event that there are shares remaining from the allocation to the existing shareholders of the company according to the proportion of shareholding (rights offering) in the first round, more than or equal to the shares that the existing shareholders subscribe for more than the rights according to the shareholding proportion, the company will allocate such remaining shares to those who subscribe for more than the rights and payment of all subscription fees for all such shares according to the amount expressed as the subscription intention exceeds the rights.

(B).In the event that there are shares remaining from the allocation to the existing shareholders of the company in proportion to the shareholding (rights offering) in the first round, less than the shares that the existing shareholders subscribe for more than the right according to the shareholding proportion, the company will allocate the remaining shares to the following episodes.

(1).To allocate according to the proportion of existing shares of the person who subscribes more than each right by taking the proportion the existing shareholders of the subscribers who subscribe for shares in excess of each rights multiplied by the number of shares remaining will be the number of shares that the subscribers who subscribe for more than each right have the right to be allocated In the event that there are fractions of shares to be rounded down

(2).In the event that there are remaining shares after the allocation according to (B) (1), the allocation will be made to those who subscribe for shares in excess of each right and are still not allocated in accordance with the original shareholding ratio of those who book. Buy more than that individual right by taking the proportion of the existing shares of those who subscribe for shares in excess of each rights multiplied by the number of shares remaining, will be the number of shares that the subscribers who subscribe in excess of their rights have the right to be allocated. In the event that there are fractions of shares, the shares shall be rounded off. The shares will be allocated to those who subscribe in excess of rights under this method until there are no shares remaining from the allocation.

The allocation of shares to the existing shareholders of the company that the subscription exceeds the rights **in any case, it must not cause any shareholder (Including persons under Section 258 of the**

Securities and Exchange A. D. 1992 (including those that have been amended) of such shareholders) hold shares of the company in the following manner,

(A) In the manner that increases to or crosses the point where the tender offer is made as specified in the Notification of the Capital Market Supervisory Board No.12/2011 Securities for business domination (Including the amendment) ("Notification No. 12/2011") (unless such shareholder has been exempted from making a tender offer for all securities of the business as specified in the Notification No. 12/2011) or

(B) In a manner that violates the foreign shareholding restrictions as specified in the company's regulations. In the event that, there are shares remaining from the allocation to the shareholders, the company will proceed to approve the reduction of the registered capital by cutting off the shares that have not been allocated to the shareholders' meeting.

In the process of allocating the newly issued ordinary shares of the company to delegate to the Board of Directors and / or Vice Chief Executive Officer and /or any other person appointed and assigned by the Board of Directors has the authority to do the following,

(D) Registered the amendment of the memorandum of association, which Including the registration of paid-up capital with the Department of Business Development Ministry of Commerce and have the authority to take the necessary actions in order to comply with the Registrar's order to complete the registration process.

2.The purpose of issuing new shares and plans to use funds.

In the case that all the newly issued ordinary shares of the company Issued and offered to the existing shareholders in proportion to each shareholding (Rights Offering). In this time, the total number of subscribers will be able to raise the amount of approximately 140 million baht. The company will use the money received from this capital increase as follow,

- The company will have more liquidity from working capital received from the capital increase
- The company will have sufficient funds to invest in new businesses by which the company is studying the feasibility of various business fields. Which have high growth opportunities in the future and / or businesses that are currently relevant to the operations of the company to help increase revenue for the company.

3.Impact on shareholders from the sale of shares.

3.1 Impact on stock market price (Price Dilution)

After the issuance and offering of the newly issued ordinary shares offered to the existing shareholders of the company according to the shareholding ratio (Rights Offering), the impact on the share price of the company depending on the amount of exercise to purchase the newly issued shares of each existing shareholder.

If all existing shareholders do not exercise their rights to purchase shares, there will be no impact on the company's share price

3.2 Impact on shareholding ratio (Control Dilution)

After the issuance and offering of the newly issued ordinary shares offered to the existing shareholders of the company in proportion to the shareholding (Rights Offering) in the case, that all existing shareholders exercise their rights to subscribe for the newly issued shares according to their existing rights will not affect the voting rights of the shareholder (Control Dilution), and in the event that, all existing shareholders do not exercise their rights to purchase shares by cutting off the remaining ordinary shares from the offering, its causing the number of paid-up shares to not change and does not affect the voting rights of the shareholders (Control Dilution).

But in the event that, the shareholders choose not to exercise their rights to subscribe for the newly issued ordinary shares according to their rights and other shareholders exercising rights to subscribe for the newly issued ordinary shares in accordance with the existing rights and / or subscribe for the newly issued ordinary shares in excess of their rights (Oversubscription) In which the existing shareholders until the subscription of the newly issued ordinary shares in full amount will affect the voting rights of the company's shareholders (Control Dilution) by the existing shareholders will have the right to vote of the shareholders of the company decreased by approximately 44.44 percentage, which can be calculated as follows:

$$\begin{aligned}
 &= \frac{\text{Number of shares offered}}{\text{Number of paid-up shares} + \text{Number of shares offered for sale}} \\
 &= \frac{145,629,368}{182,036,710 + 145,629,368} \\
 &= 44.44\%
 \end{aligned}$$

Impact on profit sharing (Earnings per share dilution)

After the issuance and offering of the newly issued ordinary shares offered to the existing shareholders of the company in proportion to the shareholding (Rights Offering) in the case, that all existing shareholders exercise their rights to subscribe for the newly issued shares according to their existing rights will affect the profit of the shareholders (Earning per share dilution) by the existing shareholders will have the loss of the shareholders decreased by approximately 44.83 percentage, which can be calculated as follows

$$\begin{aligned}
 &= \frac{\text{EPS (before sell of share)} - \text{EPS (after sell of share)}}{\text{EPS (before sell of share)}} \\
 &\text{EPS before sell of share} \\
 &= \frac{\text{Net profit (Negative) of company in the fourth consecutive quarter}}{\text{Number of paid-up shares}} \\
 &= \frac{(10,488,909)}{182,036,710} \\
 &= (0.058) \text{ Baht per share}
 \end{aligned}$$

EPS after sell of share

= Net profit (Negative) of company in the fourth consecutive quarter

Number of paid-up shares + Number of shares offered for sale

= (10,488,909)

182,036,710 + 145,629,368

= (0.032) Baht per share

EPS Dilution

= (0.058) – (0.032)

(0.058)

= 44.83 %

4.Opinion of the Board of Directors about capital increase or offering to the existing shareholders of the company According to the shareholding ratio (Rights Offering)

4.1 Reason and necessity of capital increase.

Board of Directors Commented that the company needed to increase the registered capital and issue new ordinary shares to offer to the existing shareholders in proportion to their shareholding (Rights Offering) at this time, the company There is a plan to use the investment funds received from this capital increase. to use to invest in operations to increase revenue and profits for the company, including the development of new product groups and looking for investments in other businesses that have high growth opportunities.

4.2 The possibility of using the proceeds from the RO

The company expects to issue and offer the shares to the existing shareholders in proportion to their shareholding (Rights Offering) as well as receiving the proceeds from the offering of the newly issued shares within August 2021. The company will use the money received from the capital increase for the purpose according to the details mentioned in section above.

4.3 Reasonableness of the capital increase plans to use the proceeds from the RO and projects to be implemented, including the adequacy of funding sources in the event that the proceeds from the offering.

Board of Directors have a comment that the issuance and offering of newly issued ordinary shares to the shareholders in proportion to the shareholding (Rights Offering) is appropriate. Reasonable and for the best interest of the company and all shareholders because the company plans to use the proceeds from fund raising to invest in operations to increase revenue and profits for the company. Including developing new product groups and looking for investments in other businesses with high growth potential which will help create cash flow and profits for the company Continued in the future

In the case that all the newly issued ordinary shares of the company issued and offered for sale at this time, with a full number of subscribers, the company will be able to raise funds for approximately 104,853,144.96 baht. The company plans to use this capital to invest in new businesses within August 2021

4.4 Expected impacts on the company's business operations as well as financial status and the operating results of the company Due to the capital increase and the implementation of the plan to use money or projects.

Board of directors have a comment that the issuance and offering of newly issued ordinary shares to the shareholders in proportion (Rights Offering) is the implementation of the company's financing plan. It will make the company can use the proceeds from the capital increase for the purpose according to the details mentioned in section 2 above, the implementation of this above will benefit the company and does not negatively affect the business of the company as well as the financial status and operating results of the company.

5.Certification of the Board of Directors About capital increase

In the case that the directors of the company not performing duties in accordance with the laws, objectives and regulations of the company as well as resolutions of the shareholders' meeting with honesty and carefulness to protect the interests of the company. In regarding to, capital increase, by committing or ignoring any act which is not performing such duty and causing damage to the company, the company can claim compensation from that director. But if the company not claiming such compensation Shareholders holding shares of not less than 5 percent of the total issued shares will notify the company. Can claim and if the company do not proceed as informed by the shareholders that shareholder can file a claim for compensation from the said director on behalf of the company in accordance with Section 85 of the Public Limited Company 1992 (including additional amendments). In addition, if the act or omission of any act of the director is not in compliance with the law, objectives and regulations of the company as well as resolutions of the shareholders' meeting with honesty and carefulness to protect the interests of the company, in regards to the capital increase that causes directors, executives or related persons to illegally benefit, the company may sue the directors to be responsible for returning such benefits to the company. or shareholders holding shares and having voting rights of not less than 5 of the total voting rights of the company will notify the company can do so which if the company do percent not proceed as informed by the shareholders within 1 month from the date of notification such shareholders can exercise the right to sue for the benefit from that director in lieu of the company under Section 89/18 of the Securities and Exchange 1992 (including additional amendments).

The company certifies that the information in this report is correct and complete in all respects. Please be informed accordingly.



Miss Jermisiri Lerdchaitat
Managing Director

Explanation of how to appoint a proxy, registration and presenting documents to attend the meeting via electronic media (WebEx)

1. Proxy

1.1 The company has sent the Registration Form, Proxy Forms Type A and Form B for shareholders who are unable to attend the meeting via electronic media (WebEx) to consider proxy for other persons or company directors (As specified in item 1.3) is the proxy to attend the meeting and vote on your behalf.

1.2 Granting proxy to other person

- The shareholders can specify the proxy to attend via electronic media (WebEx) instead, but the proxy has the right to attend and vote. The shareholders appoint the proxy shall appoint only one proxy to attend the meeting and cast a vote. The shareholder cannot split his/her votes to different proxies to vote separately.

- Shareholders are requested to fill up and sign in proxy form and a certified copy of identification card or driving license or government official identification and registration form to register in advance. Please send all documents to the Company within 18 June 2021 via 2 channels:

1) Electronic mail: kingkan.v@yci.co.th / jintana.l@yci.co.th /yongthai@yci.co.th

2) The company secretary, Yong Thai Public Company Limited,

No.1 Empire Tower 27thFloor Unit no.2701-3,2712-14, South Sathorn Road, Yannawa,

Sathorn Bangkok 10120 Tel. (662) 0986290

1.3 Granting proxy to one of the Company's independent directors

List of the Company's independent director:

1. Mr. Kanchit Singsuwan, Audit Committee and Independent Director, Age 58, Address 55/4, Nuanchan Subdistrict, Bueng Kum District, Bangkok
2. Mr. Chot Juttha-Son, Audit Committee and Independent Director, aged 52 years, Address 33, Ratburana Sub-district, Ratburana District, Bangkok
3. Mr. Wiphas Thongsut, Audit Committee and Independent Director, Age 58, Address 118/253, Tha Rang Subdistrict, Bang Khen District, Bangkok

Shareholders are requested to fill up and sign in proxy form and a certified copy of identification card or driving license or government official identification and registration form to register in advance. Please send all documents to the Company within May 22, 2020.

2. Registration and Documents to be presented on the Meeting Date

The company will start accepting registration from 13.00 hrs. onwards. However, participants must present the following documents in registration before attending the meeting.

2.1 Shareholders are Individual

- (1) In the case that the shareholders attend the meeting via electronic system (WebEx) in person, the documents issued by the government with a photograph of shareholder must be presented, and not expired, such as an identification card or driving license or passport.

- (2) In the case of shareholders granting proxies to proxies via electronic system (WebEx)
 - (A) Proxy form signed by the grantor and the proxy.
 - (B) a certified copy of document issued by government under 2.1 (1) of the grantor and the proxy.
- 2.2 Shareholders are juristic persons
 - (1) In case of representatives (directors) of the shareholders attend the meeting in person
 - (A) Certified copy of documents issued by government under 2.1 (1)
 - (B) Certified copy of the juristic person registration and signed by authorized person with a message showing that the representative who is the attendee has the power to act on behalf of the juristic persons.
 - (2) In the case of shareholders granting proxies to attend the meeting via electronic system (WebEx)
 - (A) Proxy form signed by the grantor and the proxy.
 - (B) Certified copy of the juristic person registration and sign by authorized person with a message showing that the proxy who is the attendee has the power to act on behalf of the shareholder.
 - (C) Certified copy of documents issued by a government of the representative of the juristic person.
 - (D) Documents issued by the government of the proxy under 2.1 (1).

The Articles of Association regarding the meeting of shareholders

Shareholder meeting

Article 21 The Board of Directors must arrange for an annual general meeting of shareholders within four months from the date of the board of directors may call an extraordinary general meeting of shareholders any time it deems appropriate, or a combined shareholder can count not less than one-fifth of the total number of shares sold or at least twenty-five shareholders which has a total of not less than one tenth of the total number of shares sold in writing, they may request the board of directors to call an extraordinary general meeting of shareholders any time. But must specify the reason for requesting the meeting clearly in the said letter as well Board of Directors must hold a shareholders' meeting within 1 month from the date of receiving the letter from the shareholders.

Article 22 In calling a shareholders' meeting the Board of Directors shall prepare a notice of the meeting specifying the place, date, time, agenda of the meeting. And matters to be proposed to the meeting complete with appropriate details and sent to shareholders not less than seven days before the meeting date and advertise meeting notices in newspapers for 3 consecutive days not less than 3 days before the meeting.

Article 23 In the shareholders' meeting, there must be at least twenty-five shareholders and proxies from shareholders (if any) present at the meeting, or not less than half of the total number of shareholders and must have a total of not less than one-third of the total number of shares sold in order to constitute a quorum In the case that it appears that any shareholders' meeting After one hour has passed, the number of shareholders attending the meeting does not constitute a quorum as specified, if the shareholders' meeting has called for the request. The meeting was adjourned. If the meeting is not called because the shareholders have requested, the meeting shall be rescheduled. And to send the meeting invitation letter to the shareholders not less than seven days before the meeting date In this latter meeting, a quorum is not required.

Article 24 The resolution of the meeting of shareholders shall consist of the following votes

- (1) In normal cases, a majority vote of the shareholders who attend the meeting and cast their votes, if having the same number of votes the chairman of the meeting has an additional vote as a casting vote.
- (2) In the following cases A vote of not less than three-fourths of the total votes of the shareholders Who attended the meeting and have the right to vote
 - (A) the sale or transfer of the business of the company in whole or in significant parts to other persons
 - (B) the purchase or acceptance of transfer of business of other companies or private companies by the company

(C) making, editing, or terminating the contract relating to the leasing of the whole or significant parts of the business of the company Assigning other people to manage the company's business, or merging of businesses with other persons with the objective of sharing profit and loss

Article 25 The affairs that the annual general meeting should carry out are as follows:

- (1) Consider the report of the committee proposed to the meeting showing that in the past year the company has managed
- (2) Consider and approve the balance sheet
- (3) Consider allocating profits
- (4) Elect the directors in place of those who are retired by rotation
- (5) Appoint an auditor
- (6) Other activities

แบบฟอร์มลงทะเบียนเข้าร่วมประชุมผ่านสื่ออิเล็กทรอนิกส์ (WebEx)

E-Meeting Registration Form

เขียนที่ Written at

วันที่ Date.....เดือน Month พ.ศ. Year..

(1) ข้าพเจ้า I/We..... สัญชาติ Nationality..... อยู่บ้านเลขที่ Reside at.....
ถนน Road..... ตำบล/แขวง Sub-district..... อำเภอ/เขต District..... จังหวัด Province.....
รหัสไปรษณีย์ Postal Code..... โทรศัพท์มือถือ Mobile No..... E-mail address.....

(2) เป็นผู้ถือหุ้นของบริษัท ยงไทย จำกัด (มหาชน) being a shareholder of Yong Thai Public Company Limited
โดยถือหุ้นจำนวนทั้งสิ้นรวม.....หุ้นและออกเสียงลงคะแนนได้เท่ากับ.....เสียง
holding the total amount of shares, and having the right to vote equal tovotes

(3) ข้าพเจ้ายืนยันเข้าร่วมประชุมและออกเสียงลงคะแนนในการประชุมวิสามัญผู้ถือหุ้น ครั้งที่ 1/2564 ผ่านสื่ออิเล็กทรอนิกส์ (WebEx) โดยถ่ายทอดสด ณ ห้องสำนักงานบริษัท ยงไทย จำกัด (มหาชน) เลขที่ 1 อาคารเอ็มไพร์ทาวเวอร์ ชั้น 27 ห้อง 2701-3,2712-14 ถนนสาทรใต้ แขวงยานนาวา เขตสาทร กรุงเทพมหานคร ในวันศุกร์ที่ 25 มิถุนายน 2564 เวลา 13.30 น.

I confirm to attend the meeting and vote on my/our behalf at the Annual General Meeting 2020 on 25 June 2021 at 13.30 hrs. via electronic media (WebEx) the Conference room, YONG THAI PUBLIC COMPANY LIMITED No.1 Empire Tower 27thFloor Unit no.2701-3,2712-14, South Sathorn Road, Yannawa, Sathorn Bangkok 10120 Thailand.

ลงชื่อ.....ผู้เข้าร่วมประชุม
Signed participant meeting
(.....)

ลงชื่อ/Signed.....พยาน/witness
(.....)

ลงชื่อ/Signed.....พยาน/witness
(.....)

แบบหนังสือมอบฉันทะแบบ ก /Proxy Form A

เขียนที่ Written at.....

วันที่ Date.....เดือน Month.....พ.ศ. Year.....

(1) ข้าพเจ้า I/We.....สัญชาติ Nationality.....อยู่บ้านเลขที่ Reside at.....

ถนน Road.....ตำบล/แขวง Sub-district.....อำเภอ/เขต District.....จังหวัด Province.....

รหัสไปรษณีย์ Postal Code.....โทรศัพท์มือถือ Mobile No.....E-mail address.....

(2) เป็นผู้ถือหุ้นของบริษัท ยงไทย จำกัด (มหาชน) being a shareholder of Yong Thai Public Company Limited

โดยถือหุ้นจำนวนทั้งสิ้นรวม.....หุ้นและออกเสียงลงคะแนนได้เท่ากับ.....เสียง
holding the total amount of shares, and having the right to vote equal to votes

(3) ขอมอบฉันทะให้ Hereby appoint

(1).....อายุ age.....ปี Years อยู่บ้านเลขที่ Reside at.....

ถนน Road.....ตำบล/แขวง Sub-district.....อำเภอ/เขต District.....จังหวัด Province.....

รหัสไปรษณีย์ Postal Code.....โทรศัพท์มือถือ Mobile No.....E-mail address.....หรือ

(2).....อายุ age.....ปี Years อยู่บ้านเลขที่ Reside at.....

ถนน Road.....ตำบล/แขวง Sub-district.....อำเภอ/เขต District.....จังหวัด Province.....

รหัสไปรษณีย์ Postal Code.....โทรศัพท์มือถือ Mobile No.....E-mail address.....หรือ

(3).....อายุ age.....ปี Years อยู่บ้านเลขที่ Reside at.....

ถนน Road.....ตำบล/แขวง Sub-district.....อำเภอ/เขต District.....จังหวัด Province.....

รหัสไปรษณีย์ Postal Code.....โทรศัพท์มือถือ Mobile No.....E-mail address.....

คนหนึ่งคนใดเป็นตัวแทนของข้าพเจ้าเพื่อเข้าร่วมประชุมและออกเสียงลงคะแนนในการประชุมวิสามัญผู้ถือหุ้นครั้งที่ 1/2564 ในวันศุกร์ที่ 25 มิถุนายน 2564 เวลา 13.30 น. ผ่านสื่ออิเล็กทรอนิกส์ (WebEx) โดยถ่ายทอดสด ณ ห้องประชุมสำนักงานบริษัท ยงไทย จำกัด (มหาชน) เลขที่ 1 อาคารเอ็มไพร์ทาวเวอร์ ชั้น 27 ห้อง 2701-3,2712-14 ถนนสาทรใต้ แขวงยานนาวา เขตสาทร กรุงเทพมหานคร 10120

Only one to by my/our proxy to attend the meeting and vote on my/our behalf at the 1/2021 Extraordinary General Meeting on 25 June 2021 at 13.30 hrs. via electronic media (WebEx) the Conference room, YONG THAI PUBLIC COMPANY LIMITED No.1 Empire Tower 27thFloor Unit no.2701-3,2712-14, South Sathorn Road, Yannawa, Sathorn Bangkok 10120 Thailand or as may be postponed to other date, time and place.

กิจการใดที่ผู้รับมอบฉันทะกระทำไปในการประชุมนั้น ให้ถือเสมือนว่าข้าพเจ้าได้กระทำเองทุกประการ

Any action taken by the proxy at the meeting shall be regarded as what I/we did entirely by myself / ourselves.

ลงชื่อ/Signed ผู้มอบฉันทะ/Appointer
(.....)

ลงชื่อ/Signed ผู้รับมอบฉันทะ/Proxy
(.....)

ลงชื่อ/Signed ผู้รับมอบฉันทะ/Proxy
(.....)

ลงชื่อ/Signed พยาน/Witness
(.....)

แบบหนังสือมอบฉันทะแบบ ข / Proxy Form B

เขียนที่ Written at.....

วันที่ Date.....เดือน Month.....พ.ศ. Year.....

(1) ข้าพเจ้า I/We.....สัญชาติ Nationality.....อยู่บ้านเลขที่ Reside at.....

ถนน Road.....ตำบล/แขวง Sub-district.....อำเภอ/เขต District.....จังหวัด Province.....

รหัสไปรษณีย์ Postal Code.....โทรศัพท์มือถือ Mobile No.....E-mail address.....

(2) เป็นผู้ถือหุ้นของบริษัท ยงไทย จำกัด (มหาชน) being a shareholder of Yong Thai Public Company Limited
โดยถือหุ้นจำนวนทั้งสิ้นรวม.....หุ้นและออกเสียงลงคะแนนได้เท่ากับ.....เสียง
holding the total amount of shares, and having the right to vote equal to votes:

(3) ขอมอบฉันทะให้ Hereby appoint

(1).....อายุ age.....ปี Years อยู่บ้านเลขที่ Reside at.....

ถนน Road.....ตำบล/แขวง Sub-district.....อำเภอ/เขต District.....จังหวัด Province.....

รหัสไปรษณีย์ Postal Code.....โทรศัพท์มือถือ Mobile No.....E-mail address.....หรือ

(2).....อายุ age.....ปี Years อยู่บ้านเลขที่ Reside at.....

ถนน Road.....ตำบล/แขวง Sub-district.....อำเภอ/เขต District.....จังหวัด Province.....

รหัสไปรษณีย์ Postal Code.....โทรศัพท์มือถือ Mobile No.....E-mail address.....หรือ

(3).....อายุ age.....ปี Years อยู่บ้านเลขที่ Reside at.....

ถนน Road.....ตำบล/แขวง Sub-district.....อำเภอ/เขต District.....จังหวัด Province.....

รหัสไปรษณีย์ Postal Code.....โทรศัพท์มือถือ Mobile No.....E-mail address.....

คนหนึ่งคนใดเป็นตัวแทนของข้าพเจ้าเพื่อเข้าร่วมประชุมและออกเสียงลงคะแนนในการประชุมสามัญผู้ถือหุ้นครั้งที่ 1/2564 ในวันศุกร์ที่ 25 มิถุนายน 2564 เวลา 13.30 น. ผ่านสื่ออิเล็กทรอนิกส์ (WebEx) โดยถ่ายทอดสด ณ ห้องประชุมสำนักงานบริษัท ยงไทย จำกัด (มหาชน) เลขที่ 1 อาคารเอ็มไพร์ทาวเวอร์ ชั้น 27 ห้อง 2701-3, 2712-14 ถนนสาทรใต้ แขวงยานนาวา เขตสาทร กรุงเทพมหานคร 10120

Only one to by my/our proxy to attend the meeting and vote on my/our behalf at the 1/2021 Extraordinary General Meeting on 25 June 2021 at 13.30 hrs. via electronic media (WebEx) the Conference room, YONG THAI PUBLIC COMPANY LIMITED No.1 Empire Tower 27thFloor Unit no.2701-3, 2712-14, South Sathorn Road, Yannawa, Sathorn Bangkok 10120 Thailand or as may be postponed to other date, time and place.

(4) ข้าพเจ้าขอมอบฉันทะให้ผู้รับมอบฉันทะออกเสียงลงคะแนนแทนข้าพเจ้าในการประชุมครั้งนี้ ดังนี้

I/We hereby authorize the proxy to vote on my/our behalf at this meeting as follows:

วาระที่ 1 พิจารณาและรับรองรายงานการประชุมสามัญผู้ถือหุ้นประจำปี 2563 เมื่อวันที่ 30 ตุลาคม 2563

Agenda 1 To consider and adopt the Minutes of The 2020 Annual General Meeting of Shareholders held on 30 October 2020.

☐ (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

(a) The Proxy is entitled to cast the votes on my behalf at its own discretion.

☐ (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้

(b) The Proxy must cast the votes in accordance with my following instructions:

☐ เห็นด้วย/ Approve ☐ ไม่เห็นด้วย/ Disapprove ☐งดออกเสียง/ Abstain

วาระที่	2	พิจารณาอนุมัติลดทุนจดทะเบียน และแก้ไขเพิ่มเติมหนังสือบริคณห์สนธิของบริษัทฯ ข้อ 4. (เรื่องทุนจดทะเบียน)
Agenda	2	To propose the shareholders' meeting to consider and approve the decrease of the registered capital and approve the amendment of Clause 4 of Memorandum of Association.
	<input type="checkbox"/>	(ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร (a) The Proxy is entitled to cast the votes on my behalf at its own discretion.
	<input type="checkbox"/>	(ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้ (b) The Proxy must cast the votes in accordance with my following instructions: <input type="checkbox"/> เห็นด้วย/ Approve <input type="checkbox"/> ไม่เห็นด้วย/ Disapprove <input type="checkbox"/> งดออกเสียง/ Abstain <input type="checkbox"/> เห็นด้วย/ Approve <input type="checkbox"/> ไม่เห็นด้วย/ Disapprove <input type="checkbox"/> งดออกเสียง/ Abstain
วาระที่	3	พิจารณาอนุมัติเพิ่มทุนจดทะเบียน และแก้ไขเพิ่มเติมหนังสือบริคณห์สนธิของบริษัทฯ ข้อ 4 เพื่อให้สอดคล้องกับการเพิ่มทุนจดทะเบียน
Agenda	3	To propose the shareholders' meeting to consider and approve the increase of the registered capital of the company and approve the amendment of Clause 4 of Memorandum of Association.
	<input type="checkbox"/>	(ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร (a) The Proxy is entitled to cast the votes on my behalf at its own discretion.
	<input type="checkbox"/>	(ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้ (b) The Proxy must cast the votes in accordance with my following instructions: <input type="checkbox"/> เห็นด้วย/ Approve <input type="checkbox"/> ไม่เห็นด้วย/ Disapprove <input type="checkbox"/> งดออกเสียง/ Abstain
วาระที่	4	พิจารณาอนุมัติจัดสรรหุ้นสามัญเพิ่มทุนเพื่อเสนอขายให้แก่ผู้ถือหุ้นเดิมของบริษัทฯ (Right Offering : RO) และพิจารณาอนุมัติมอบอำนาจให้คณะกรรมการ และ/หรือบุคคลอื่นใดซึ่งได้รับการแต่งตั้งและมอบหมายจากคณะกรรมการบริษัท และ/หรือประธานเจ้าหน้าที่บริหาร และ/หรือกรรมการผู้จัดการให้มีอำนาจในการดำเนินการจัดสรรหุ้นเพิ่มทุน
Agenda	4	To propose the shareholders' meeting to consider and approve the allocation of ordinary shares in the amount not exceeding 231,094,640 shares at par value of 1 baht per share for offering to the existing shareholders of the company. In proportion to the number of shares that each shareholder holds, (Right Offering).
	<input type="checkbox"/>	(ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร (a) The Proxy is entitled to cast the votes on my behalf at its own discretion.
	<input type="checkbox"/>	(ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้ (b) The Proxy must cast the votes in accordance with my following instructions:

☐ เห็นด้วย/ Approve ☐ ไม่เห็นด้วย/ Disapprove ☐งดออกเสียง/ Abstain

วาระที่ 5 เรื่องอื่น ๆ (ถ้ามี) Other Business (if any)

☐ (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร

(a) The Proxy is entitled to cast the votes on my behalf at its own discretion.

☐ (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้

(b) The Proxy must cast the votes in accordance with my following instructions:

☐ เห็นด้วย/ Approve ☐ ไม่เห็นด้วย/ Disapprove ☐งดออกเสียง/ Abstain

กิจการใดที่ผู้รับมอบฉันทะกระทำให้ในการประชุมนี้ ให้ถือเสมือนว่าข้าพเจ้าได้กระทำเองทุกประการ

Any action taken by the proxy at the meeting shall be regarded as what I/we did entirely by myself / ourselves.

ลงชื่อ/Signed ผู้มอบฉันทะ/Appointer
(.....)

ลงชื่อ/Signed ผู้รับมอบฉันทะ/Proxy
(.....)

ลงชื่อ/Signed ผู้รับมอบฉันทะ/Proxy
(.....)

ลงชื่อ/Signed พยาน/Witness
(.....)